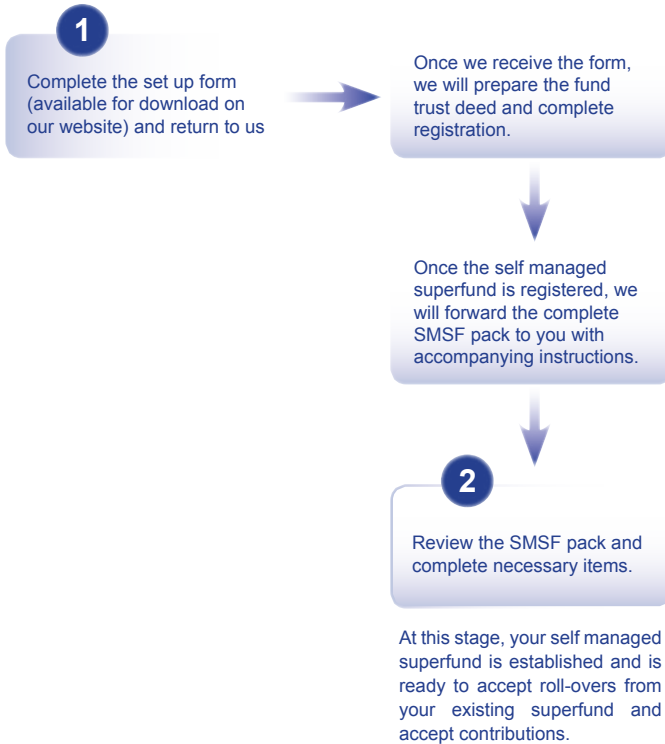


## Self managed superfund set up service

### Our process.

Diagram showing our process of setting up a self managed superfund. For more information about how we set up a self managed superfund, please visit our website: [superaccounting.com.au](http://superaccounting.com.au)



### Ready to set up.

To have Superannuation Accounting Services set up a self managed superfund for you, obtain a *Set Up Form*, complete it and return to us.

The form is available for download from our website, [www.superaccounting.com.au](http://www.superaccounting.com.au) or by contacting us on 1300 735 254.

Superannuation Accounting Services offer self managed superfund services **Australia-wide**.

We invite you to contact us to discuss how we can set up and managed your self managed superfund.

Find out more on our website, [superaccounting.com.au](http://superaccounting.com.au)



#### Contact

Phone 1300 735 254  
Email [info@superaccounting.com.au](mailto:info@superaccounting.com.au)  
Web [www.superaccounting.com.au](http://www.superaccounting.com.au)

our services

# Self managed superfund set up service

## Comprehensive self managed superfund set up service



Phone 1300 735 254  
Email [info@superaccounting.com.au](mailto:info@superaccounting.com.au)  
Web [www.superaccounting.com.au](http://www.superaccounting.com.au)

Level 8, 5 Hunter Street, Sydney NSW 2000  
GPO Box 4534, Sydney NSW 2001

## Self managed superfund set up service

### Comprehensive self managed superfund set up service – from documentation to registration.

Superannuation Accounting Services is an established and trusted provider of self managed superfund services.

We have helped many clients set-up their own self managed superfund and continue to provide them with ongoing services, including fund compliance, reporting, accounting, audit and tax.

Our aim is to provide you with outstanding services and true value for money. So that there are no surprises, our fee is structured on a **fixed fee** basis. You know upfront how much it will cost and there are no hidden fees.

We look forward to providing you with services that will help you meet your financial goals.

Before you decide to set up a self managed superfund, you should think about whether it is suitable for your personal needs, objectives and financial circumstances.

We provide a comprehensive set up service - from documentation to registration. Unlike others, we attend to the registration of the self managed fund with the appropriate regulatory body to ensure the fund is a regulated superfund.

Our self managed superfund trust deed allows:

- Individuals as trustees or corporate trustee.
- Acceptance of contributions from all sources - including super guarantee contributions (compulsory employer contributions), employer contributions through salary sacrificing, voluntary or personal contributions, contributions by self-employed, and Government co-contributions.
- Acceptance of some or all of your existing superannuation into the self managed superfund.
- Full flexibility in investments. A sample investment strategy is included.
- Death benefit nomination - both binding and non-binding.
- Commencement of pension, including transition to retirement pension.

“ Using our set-up service will ensure that your new self managed superfund is up and running as soon as possible without any fuss. ”

Benefits of using our service:

- ✓ We make the process simple. Simply complete the *Set Up Form* and we will do the rest.
- ✓ We do not just provide you with the trust deed and leave the rest for you to figure out yourself... we provide a comprehensive service that includes necessary registration of the fund with the Australian Taxation Office.
- ✓ True value for money with no compromise. Fixed fee \$385.

### Our fees

Fee (incl GST)	Amount
Set up self managed superfund with individuals as trustees, includes <ul style="list-style-type: none"><li>• fund trust deed</li><li>• fund registration with Australian Taxation Office, ABN, TFN and regulated superfund election</li></ul>	\$385

If you prefer to have a corporate trustee, additional cost applies for the incorporation of a company. If you have a suitable existing company, there is no additional cost.

