

Trusted provider of self managed superannuation services **Outstanding value** for money

We offer you comprehensive self managed superannuation services and true value for money. So that there are no surprises, our fee is structured on a **fixed fee** basis.

Services	Fee (incl. GST)	Description of services
Establishment (set up) of a new SMSF		Once-off charge. Set up new self managed superfund (including fund deed, associated documentation and attend to registration).
• SMSF with individuals as trustees	\$385	
• SMSF with corporate trustee	\$1,200	Includes the incorporation of new special purpose trustee company.
Fund deed update	\$330	Update of SMSF fund trust deed.
Change of trustee/ member	\$330	Appointment/ removal of trustee and/or membership documentation
Real property borrowing arrangement (bank loan)	\$1,595	Set up real property instalment warrant structure (including real property borrowing arrangement Security trust deed, incorporation of a new trustee company and associated documentation).
• Set-up of LRBA Security trust, LRBA Corporate trustee		The set-up is accepted by all major banks, and in the unlikely event where amendment is required, no additional fee applies.
Real property borrowing arrangement (related-party loan)	\$2,375	Where loan is with related party, the related party loan agreement will meet the requirements of PCG2016/5.
• Set-up of LRBA Security trust, LRBA Corporate trustee		
• LRBA related party loan agreement, complies with PCG2016/5		