

Self Managed Superannuation Fund

SMSF Property Instalment Warrant

SET-UP/INSTALMENT WARRANT SERVICE

<input type="checkbox"/>	Set-up a New SMSF	\$575 Set-up a new SMSF \$820 New company as SMSF trustee
<input type="checkbox"/>	Update existing SMSF deed If you have an existing SMSF, you may need to update the trust deed	\$495
<input type="checkbox"/>	Change from individual to corporate trustee If you have an existing SMSF and the trustee are individuals, you may need to change the trustee to a company	\$295 Change from individual to corporate trustee \$820 New company as SMSF trustee
<input type="checkbox"/>	SMSF real property instalment warrant documentation and new company as trustee Real property instalment warrant documentation and a new company as trustee of the instalment warrant arrangement	\$1,595

Parts to complete:	Set-up a SMSF and SMSF real property instalment warrant: ■ Set-up a new SMSF, ■ New SMSF trustee company, ■ SMSF real property instalment warrant and new company as trustee.	If you have an existing SMSF with individuals as trustee: ■ Change from individual to corporate trustee, ■ Update SMSF trust deed, ■ SMSF real property instalment warrant and new company as trustee.	If you have an existing SMSF with company as trustee: ■ Update SMSF trust deed, ■ SMSF real property instalment warrant and new company as trustee.
Part 1 Primary contact details			
Part 2 Set-up a new SMSF			
Part 3 New SMSF trustee company			
Part 4 Existing SMSF			
Part 5 Change existing SMSF from individual to corporate trustee			
Part 6 Existing SMSF corporate trustee details			
Part 7 Property security details			
Part 8 Details of associated persons			
Part 9 Consent and declaration			
	Total cost: \$2,990	Total cost: \$3,205	Total cost: \$2,090